2021 Fall Enrollment

Third School Year of Covid-19

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Associate Commissioner for Policy & Research

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FALL CENSUS

▶ The Fall Census tells us the total number of students at each public institution

- Later in the year, we collect more detailed information
 - This lets us identify individuals and follow more nuanced trends



PRELIMINARY TRENDS ACROSS U.S.

Undergraduates

Many states seeing declines (AL, PA)

Graduate Students

Many states seeing increases (AL, PA)

Community Colleges

Mixed results. Some declines (CO, KS); some increases (AL)

Four-Year Institutions

Mixed results. Some but not all flagships are up; many but not all regionals are down (AL, IL, KS, NY, OH, TX, WI)



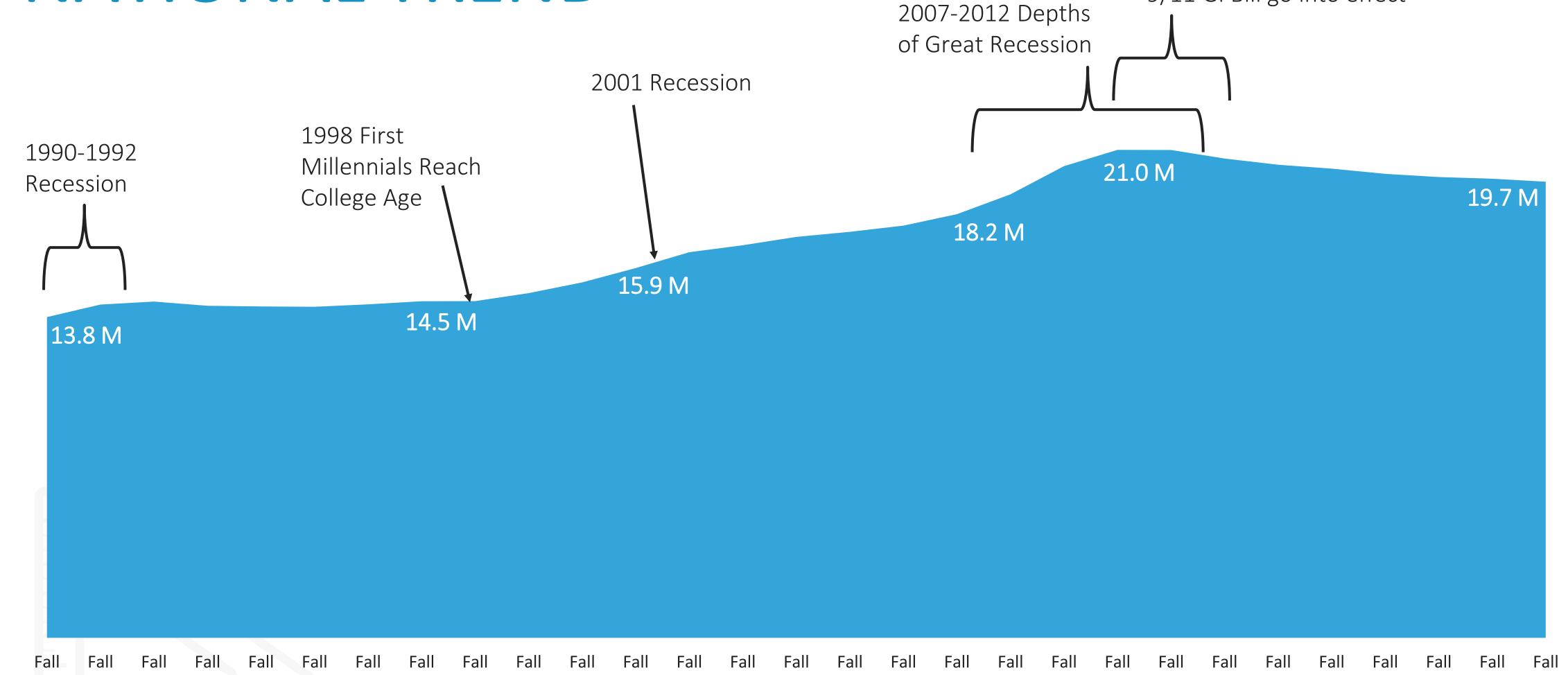
TOTAL FALL ENROLLMENT (HEADCOUNT)

- In Fall 2021...
 - 239,799 degree-seeking students (down 2.6%)
 - ► 196,867 undergraduates (down 4.2%)
 - 42,932 graduate students (up 5.3%)
- By Sector...
 - ► 188,342 at 4-year publics (down 1.3%)
 - ► 145,410 undergraduates (down 3.1%)
 - > 51,457 at 2-year publics (down 7.1%)





NATIONAL TREND



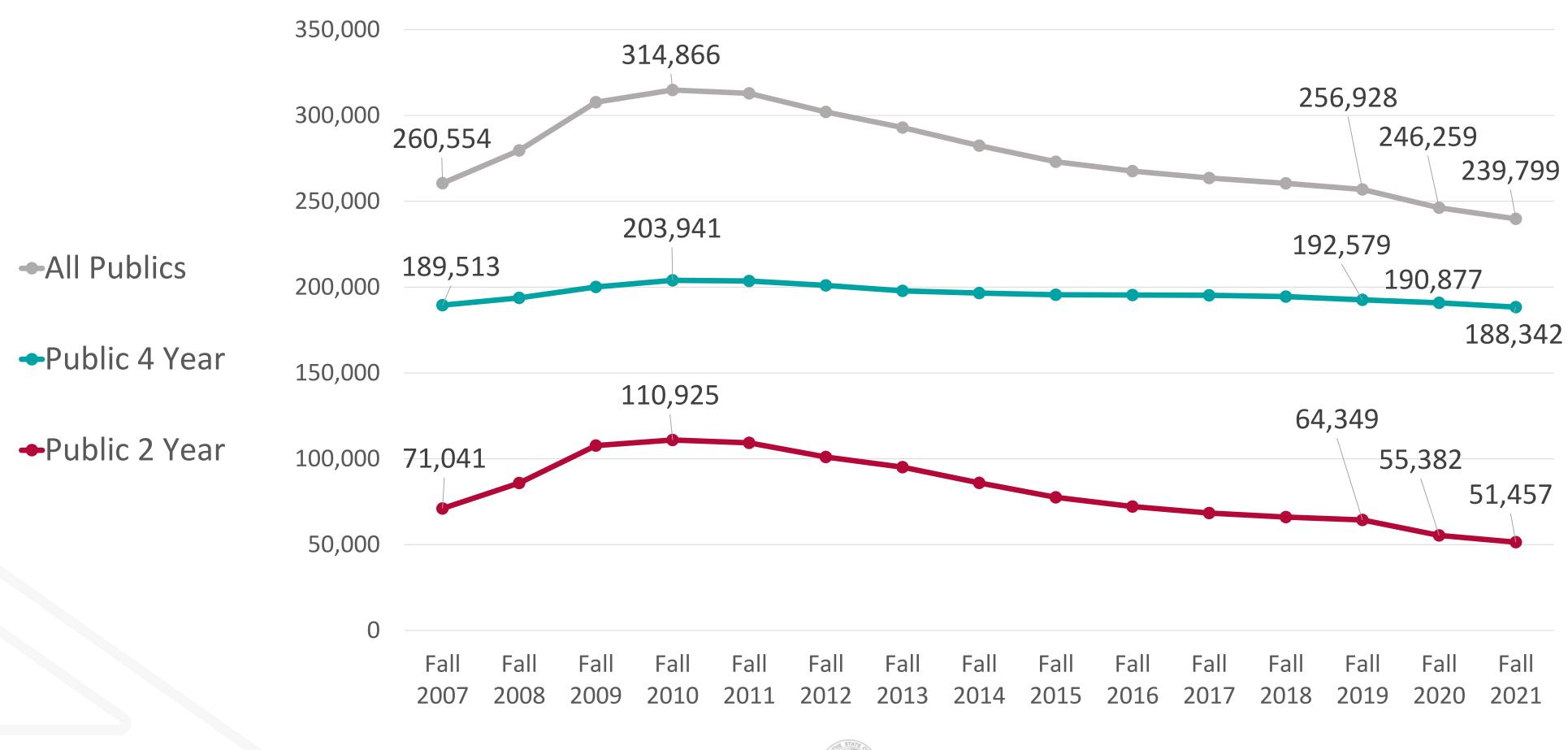


1990 1991 1992 1993 1994 1995 1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018

Various provisions of Post

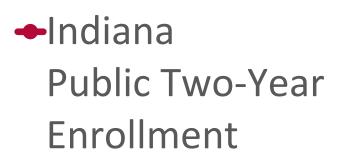
9/11 GI Bill go into effect

LONG-TERM TRENDS

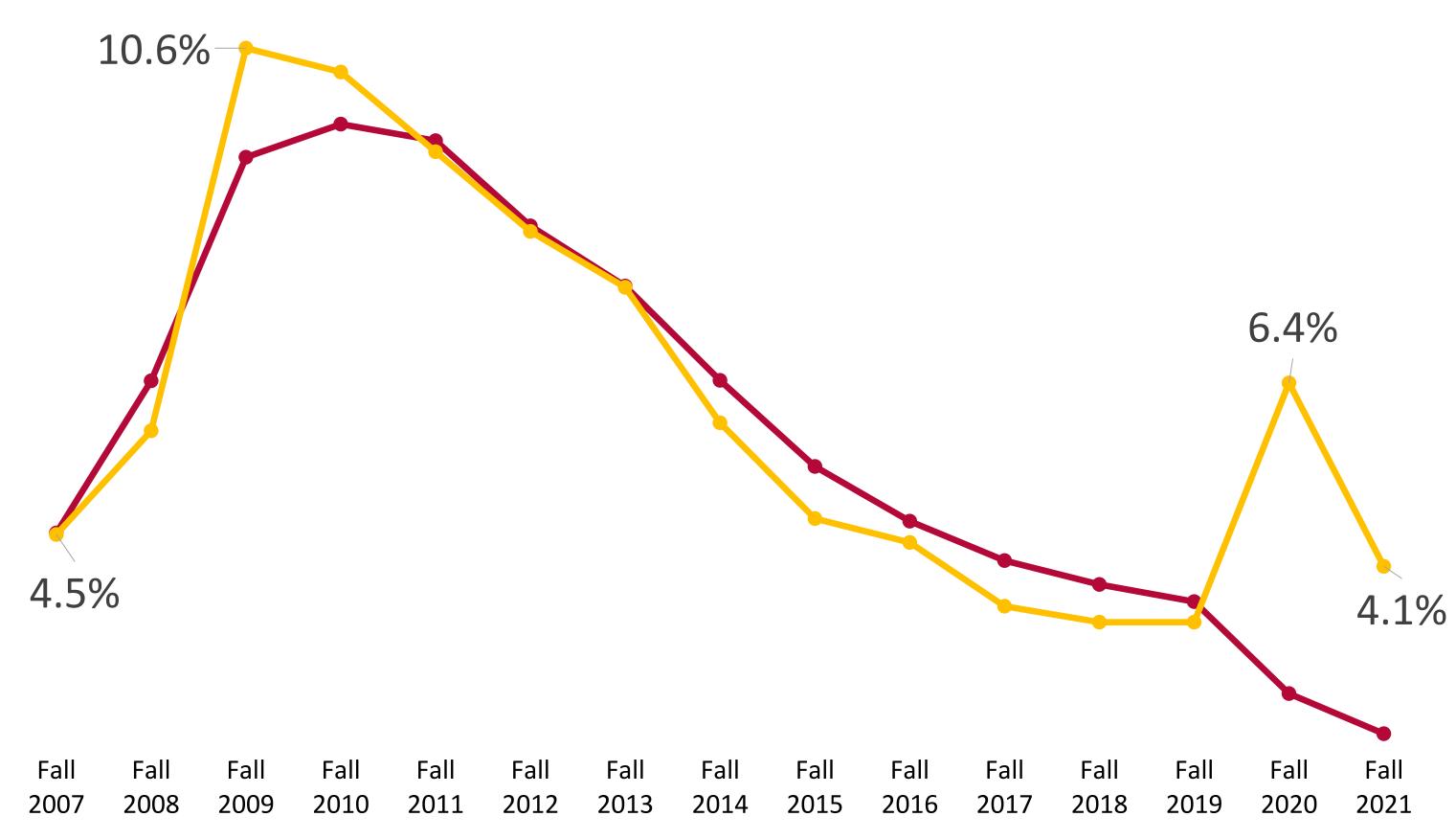




UNEMPLOYMENT RATE & 2-YEAR ENROLLMENT



◆Indiana
July Unemployment
Rate





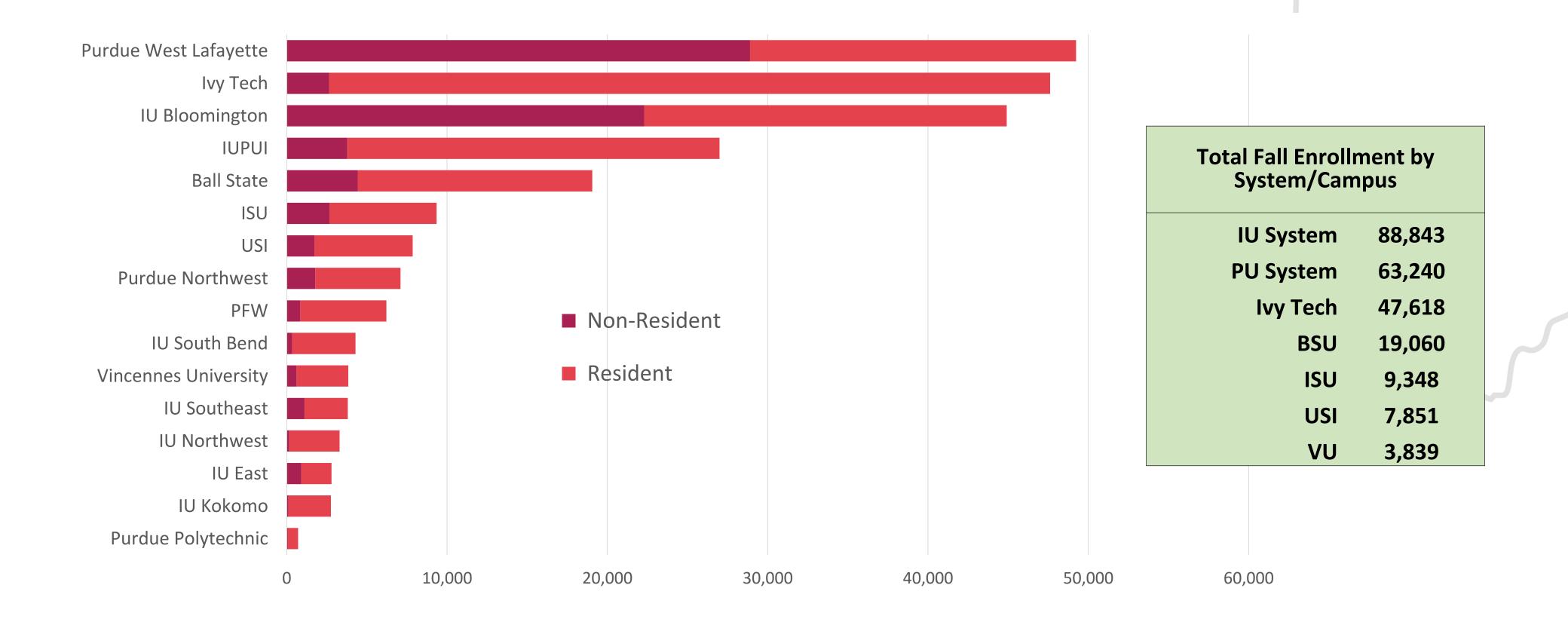
POSSIBLE FACTORS THAT MAY BE AT PLAY

- Student Decision-Making
 - Childcare struggles
 - Covid health concerns
 - Strained financial situations
 - Covid Unpredictability
 - Changing job hours, school closures, etc.

- Access
 - Lack of adequate internet
- Institutional Musical Chairs
 - Institutions competing for smaller pool of students
 - ➤ Students often prefer institutions physically close to home is that still true for remote learning?



DEGREE-SEEKING ENROLLMENT BY INSTITUTION





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INDIANA COMMISSION for HIGHER EDUCATION